NOTIFICATION LETTER FOR PRE-MARKETING TO POTENTIAL PROFESSIONAL INVESTORS IN THE EUROPEAN UNION

The application shall be electroniclly signed in one of the ways provided by the [*Article 10.2 of the Procedure Administrative Law*](https://www.boe.es/buscar/act.php?id=BOE-A-2015-10565&p=20210710&tn=1#a10)

|  |
| --- |
| For the purpose of notifying pre-marketing arrangements:  - by Spanish authorised alternative investment fund managers (“AIFMs”) pursuant to Article 30a of AIFM Directive 2011/61/EU (the AIFMD) as transposed by Article 2 bis of the Law 35/2003, of 4 November, on Collective Investment Undertakings;  - by Spanish authorised alternative investment fund managers (“AIFMs) pursuant to Article 30a of AIFM Directive 2011/61/EU (the AIFMD) as transposed by Article 75 bis of Law 22/2014, of 12 November, regulating venture capital firms, other closed-end collective investment undertakings and management companies of closed-end collective investment undertakings;  - by Spanish managers of qualifying venture capital funds (“EuVECA managers”) pursuant to Article 4a of Regulation (EU) n° 345/2013 on European venture capital funds (the “EuVECA Regulation”);  - by Spanish managers of qualifying social entrepreneurship funds (“EuSEF managers”) pursuant to Article 4a of Regulation (EU) n° 346/2013 on European social entrepreneurship funds (the “EuSEF Regulation”).  AFI, EuVeca and EuSEF, will be hereinafter referred to as AIF.  Any subscription by professional investors in the relevant Member State (including those subscribing at their own initiative), within 18 months of the management society having begun pre-marketing, to units or shares of the AIF or the compartment(s) referred to in the information provided in this letter, or of an AIF or compartment established as a result of this pre-marketing, shall be considered to be the result of marketing and shall be subject to the notification procedures referred to in applicable regulation. |

Mr./Mrs. .........................................................................................................., in the name and on behalf of..........................................................................................................., hereby confirms that pre-marketing to professional investors is taking or has taken place and that the information provided in this notification letter contains all the relevant information as required by the applicable legislation.

### Information on the management company

|  |  |
| --- | --- |
| Name of the management company: |  |
| Registered office: |  |

Details of contact person at the manager:

|  |  |
| --- | --- |
| Name: |  |
| Telephone number: |  |
| E-mail address: |  |

### Information on the AIF

|  |  |
| --- | --- |
| Name of the AIF: |  |
| Constitution date of the AIF,  if constituted: |  |
| AIF’s home Member State: |  |
| Legal form of the AIF (please tick the appropriate box): | Common Fund |
| Investment Company |
| Other (please specify): |
| Brief description on the pre-marketing including information on the investment strategies presented: |  |

AIF compartments are going to be marketed?: Yes/No

AIF compartments have to complete the following table:

|  |  |  |
| --- | --- | --- |
| Name | Constitution date of the compartment, if constituted | Investment strategy |
|  |  |  |
|  |  |  |

### Information on the pre-marketing



|  |  |  |
| --- | --- | --- |
| AIFs or compartments of AIFs (*where relevant*) | Member State(s) in which pre-marketing to professional investors is taking or has taken place | Period during which pre-marketing is taking place or has taken place |
|  |  |  |

Description of the pre-marketing information provided:

1. Is the AIFM engaging in the pre-marketing?: Yes/No
2. Is a third party engaging in pre-marketing on behalf of the manager?: Yes/No

|  |  |
| --- | --- |
| Name: |  |
| Address and registered office/domicile of the third party (if different from address): |  |

Details of third party’s contact person:

|  |  |
| --- | --- |
| Name |  |
| Telephone number: |  |
| E-mail address: |  |

The third party acting on behalf of the manager is authorized as (please tick the appropriate box):

|  |  |
| --- | --- |
| * an investment firm in accordance with Directive 2014/65/EU |  |
| * a credit institution in accordance with Directive 2013/36/EU |  |
| * a UCITS management company in accordance with Directive 2009/65/EC |  |
| * an authorised AIFM in accordance with the AIFMD |  |
| * a tied agent in accordance with Directive 2014/65/EU.   *The AIMF declares that it has verified that the agent can carry out this activity in the host member countries and that it has the means and procedures to monitor the agent.* |  |

Signed by.: ......................................................................

In .............................., on ................................... 20.........